

ASX ANNOUNCEMENT



23 September 2009

The Manager

Companies Announcements Office

Australian Securities Exchange

20 Bridge Street SYDNEY NSW 2000

SPP STRONGLY SUPPORTED - RAISING \$2.1 MILLION

The Board of Eromanga Uranium Ltd is pleased to announce that the recent Share Purchase Plan (SPP) has been very strongly supported by the Company's shareholders and has closed almost fully subscribed.

Subject to final verification of acceptances, the SPP will result in the issuing of approximately 34.8 million new shares to raise \$2.1 million. This shareholder endorsement of the Company's strategy will allow Eromanga to embark on an aggressive exploration program across its portfolio of gold and uranium assets whilst accelerating the development of the Georgetown Gold Operations.

The Board would like to thank our loyal shareholders for their continuing support and believe that the Company is extremely well positioned for exploration success and growth in the 2009-2010 year.



Kevin Lines
MANAGING DIRECTOR

23 september 2009

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Further information relating to Eromanga Uranium Limited and its various exploration projects can be found on the Eromanga website: www.eromangauranium.com