



The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Notification of shortfall

ERO Mining Limited (ASX:ERO) gives notice of the shortfall in subscriptions under its 1 for 5 non renounceable rights issue announced on 15 June 2011 as follows:

Total number of shares offered:	69,652,108
Final number of shares accepted:	11,818,146
Shortfall:	57,833,962

The directors may issue the shortfall in their discretion, within 3 months of the close of the rights issue (4 August 2011).

Applications for shortfall must be made using an application form in or accompanied by a copy of the prospectus for the rights issue. You may obtain a copy of the prospectus by contacting the company.