



29 May 2014

Manager
ASX Market Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Act)

Further to the announcement on 21 May 2014, Tychean Resources Limited (**Tychean**) advises that it has today completed the issue to sophisticated and professional investors of 136,500,005 new shares (**Placement Shares**) and 68,250,006 options exercisable at \$0.006 each on or before 30 June 2015.

Tychean gives notice under section 708A(5)(e) of the Act in respect of the Placement Shares that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice Tychean has complied with the provisions of Chapter 2M as they apply to Tychean and section 674 of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Tychean under section 708A(6)(e) of the Act.

Yours sincerely

Justin Nelson
Company Secretary
Tychean Resources Limited