



Australian Securities Exchange Announcement

26 June 2014

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Entitlement Issue Shortfall Notice

Tychean Resources Ltd ("Tychean", ASX:TYK), advises that the recent 1 for 3 entitlement issue ("Entitlement Issue") at an issue price of \$0.003 per share, which included 1 free option for every 2 new shares subscribed for under the Entitlement Issue, closed on 23 June 2014. The Board advises that, including additional shares applied for, shareholders subscribed for a total of 209,812,091 shares totalling approximately \$0.63 million. This comprised 153,467,259 entitlement shares and 56,344,832 of additionally subscribed shares.

The maximum number of shares under the issue was 500,508,451, resulting in a shortfall of 290,696,360 shares. In accordance with the Entitlement Issue Prospectus, the Company reserves the right to issue the shortfall at its discretion within three months after the Closing Date of the offer.

In addition, the Entitlement Issue is partially underwritten by the Directors of the Company up to an aggregate amount of 30,666,667 ordinary shares.

The number of shares subscribed as referred to above may be reduced if there are any dishonoured transfers in the funds banked.

The Tychean Board would like to express their thanks for the support provided by participants in the capital raising.

Joe Houldsworth
Managing Director

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Further information relating to Tychean Resources Ltd and its various exploration projects can be found at its website: www.tycheanresources.com