



## Australian Securities Exchange Announcement

2 November 2015

ASX Market Announcements  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

### **Correction – Appendix 5B**

Please find attached a correction to the Appendix 5B lodged on 30 October 2015 in relation to estimated cash outflows for next quarter.

The Appendix 5B contains a clerical error in 4.1 and 4.4. The estimated outflows for exploration and evaluation was noted as 41,000 when in fact it should be 41 and estimated outflows for administration was noted as 33,000 when in fact it should be 33.

A revised version of the Appendix 5B is attached.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Kaitlin Smith", is positioned above the printed name.

Kaitlin Smith

Company Secretary

## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

TYCHEAN RESOURCES LIMITED

ABN

40 119 031 864

Quarter ended ("current quarter")

30 September 2015

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from product sales and related debtors		
1.2 Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(307)   (112)	(307)   (112)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received		
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other (provide details if material) R&D Tax Concession	48	48
	371	371
<b>Net Operating Cash Flows</b>		
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets	220  1	220  1
1.9 Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets		
1.10 Loans to other entities		
1.11 Loans repaid by other entities		
1.12 Other (provide details if material)		
	221	221
<b>Net investing cash flows</b>		
1.13 Total operating and investing cash flows (carried forward)	(150)	(150)

+ See chapter 19 for defined terms.

## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(150)	(150)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	150	150
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings		
1.18	Dividends paid		
1.19	Other (provide details if material)		
	<b>Net financing cash flows</b>	150	150
	<b>Net increase (decrease) in cash held</b>	-	-
1.20	Cash at beginning of quarter/year to date	102	102
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter</b>	102	102

### Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	8
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

### Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

+ See chapter 19 for defined terms.

### Financing facilities available

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	41
4.2 Development	
4.3 Production	
4.4 Administration	33
<b>Total</b>	<b>74</b>

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	102	102
5.2 Deposits at call		
5.3 Bank overdraft		
5.4 Other (provide details)		
<b>Total: cash at end of quarter (item 1.22)</b>	<b>102</b>	<b>102</b>

---

+ See chapter 19 for defined terms.

## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

#### Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter	
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	M15/1475 Eagles Nest *	Holder	100%	75%
		E15/967 Kambalda West *	Holder – No Ni rights	100%	75%
		E15/968 Kambalda West *	Holder – No Ni rights	100%	75%
		L15/128 Kambalda West *	Holder – No Ni rights	100%	75%
		L15/255 Kambalda West *	Holder – No Ni rights	100%	75%
		M15/395 Kambalda West *	Holder – No Ni rights	100%	75%
		M15/703 Kambalda West *	Holder – No Ni rights	100%	75%
		P15/5860 Kambalda West *	Holder – No Ni rights	100%	75%
		P15/4884 Kambalda West *	Holder – No Ni rights	100%	75%
		P15/4885 Kambalda West *	Holder – No Ni rights	100%	75%
		P15/4963 Kambalda West *	Holder – No Ni rights	100%	75%
		M15/1448 Hilditch *	Holder	90%	67.5%
		M15/1449 Larkinville *	Holder	75% (80% Ni rights)	56.25% (60% Ni rights)
		P15/5912 Villa Deste *	Holder	75% (80% Ni rights)	56.25% (60% Ni rights)
		M15/1101 Wattle Dam *	Holder	100% (80% Ni rights)	75% (60% Ni rights)
		M15/1263 Wattle Dam *	Holder	100%	75% (60% Ni rights)
		M15/1264 Wattle Dam *	Holder	100% (80% Ni rights)	75% (60% Ni rights)
		M15/1323 Wattle Dam *	Holder	100% (80% Ni rights)	75% (60% Ni rights)
		M15/1338 Wattle Dam *	Holder	100% (80% Ni rights)	75% (60% Ni rights)
		M15/1474 Wattle Dam *	Holder	100% (80% Ni rights)	75% (60% Ni rights)

+ See chapter 19 for defined terms.

## Mining exploration entity and oil and gas exploration entity quarterly report

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter		
6.1 Cont.	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	M15/1769 Wattle Dam *	Holder 100% (80% Ni rights)	75% (60% Ni rights)		
		M15/1770 Wattle Dam *	Holder 100% (80% Ni rights)	75% (60% Ni rights)		
		15/1771 Wattle Dam *	Holder 100% (80% Ni rights)	75% (60% Ni rights)		
		M15/1772 Wattle Dam *	Holder 100% (80% Ni rights)	75% (60% Ni rights)		
		M15/1773 Wattle Dam *	Holder 100% (80% Ni rights)	75% (60% Ni rights)		
		M15/1774 Wattle Dam *	Holder 100%	75%		
		M15/1775 Wattle Dam *	Holder 100%	75%		
		M15/1776 Wattle Dam *	Holder 100%	75%		
		P15/5953 Logan Dam *	Holder 100%	75%		
		M15/97 North Widgie *	Salt Lake Mining Ltd - Holder 100%	75%		
		M15/99 North Widgie *	Salt Lake Mining Ltd - Holder 100%	75%		
		M15/100 North Widgie *	Salt Lake Mining Ltd - Holder 100%	75%		
		M15/101 North Widgie *	Salt Lake Mining Ltd - Holder 100%	75%		
		M15/102 North Widgie *	Salt Lake Mining Ltd - Holder 100%	75%		
		M15/653 North Widgie *	Salt Lake Mining Ltd - Holder 100%	75%		
		M151271 North Widgie *	Salt Lake Mining Ltd - Holder 100%	75%		
		* Relevant Change in interest pursuant to Spargoville Farm-in agreement with Maximus Resources Limited.				
		6.2	Interests in mining tenements and petroleum tenements acquired or increased			

+ See chapter 19 for defined terms.

## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

#### Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 <b>Preference securities</b> (description)				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 <b>+Ordinary securities</b>	2,506,584,438	2,506,584,438		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	75,000,000 91,950	75,000,000 91,950	\$0.002 \$0.004	Fully Paid Fully Paid
7.5 <b>+Convertible debt securities</b> (description)				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 <b>Options</b> (description and conversion factor)	167,697,806	167,697,806	Exercise price \$0.004	Expiry date 4 June 2016
7.8 Issued during quarter				
7.9 Exercised during quarter	91,950	91,950	\$0.004	4 June 2016
7.10 Expired during quarter				
7.11 <b>Debentures</b> (totals only)				
7.12 <b>Unsecured notes</b> (totals only)				

+ See chapter 19 for defined terms.

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does /does not\* (*delete one*) give a true and fair view of the matters disclosed.

Sign here:  .....  
(Director/Company secretary)

Date: 30 October 2015.

Print name: Kaitlin Smith  
.....

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

== == == == ==

---

+ See chapter 19 for defined terms.